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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

SFC authorization is not a recommendation or endorsement of the Fund (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

W.I.S.E. – SSE 50 China Tracker[®]
標智上證 50 中國指數基金[®]
a sub-fund (the “Sub-Fund”)
of the World Index Shares ETFs (the “Fund”)
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))
(Stock Code: 03024)

**Announcement -
Change of Director and
Amendment of Offering Documents**

The Manager hereby announces a change in the composition of the board of directors of the Manager with effect from 28 February 2019 and that the disclosure in relation to the investment strategy of the Sub-Fund will be enhanced in the Prospectus and the Product Key Facts Statement (“KFS”) of the Sub-Fund with effect from 28 March 2019.

The Manager would like to inform the investors that there will be a change in the composition of the board of directors of the Manager with effect from 28 February 2019.

Furthermore, the disclosure in relation to the investment strategy of the Sub-Fund will be enhanced in the Prospectus and the KFS of the Sub-Fund. The investment strategy of the Sub-Fund will be enhanced by elaborating the circumstances in which the Sub-Fund may have holding of Securities which are non-constituent stocks from time to time. Such amendment shall take effect from 28 March 2019 and will then be reflected in the KFS.

In the meantime, the information relating to the number of listed companies on the Shanghai Stock Exchange and its total market capitalization and the percentage of the total market capitalisation of the Shanghai Stock Exchange that the 50 constituent stocks of the SSE 50 Index represent set out in the Prospectus and KFS will be updated. The information relating to the ten largest constituent securities of the SSE 50 Index will be removed from the Prospectus.

Please refer to the Second Addendum to the Prospectus (the “**Second Addendum**”) for details.

The Prospectus (including the Second Addendum) and with effect from 28 March 2019, the updated KFS will be available for viewing on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the Manager’s website¹ at www.boci-pru.com.hk/english/etf/intro.aspx (for English) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for Chinese). Hard copies of the offering documents may also be obtained from the Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong free of charge.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager’s enquiry hotline at (852) 2280 8697.

28 February 2019

¹ The Manager’s website has not been reviewed by the SFC.

IMPORTANT: This Addendum is supplemental to and forms part of the Prospectus of W.I.S.E. – SSE 50 China Tracker[®] (the “Sub-Fund”) dated 13 July 2018 and the First Addendum dated 6 November 2018 (collectively, the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.

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SFC authorization is not a recommendation or endorsement of the Fund (as defined below) and the Sub-Fund nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

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Second Addendum to the Prospectus

- I. The Prospectus is hereby supplemented as follows with effect from 28 February 2019:
1. Under the section headed “PARTIES” on pages 1-2 of the Prospectus, the list of directors of the Manager shall be amended and restated as follows:

“Directors of the Manager
Wang Zhongze
Tse Yung Hoi
Lee Yui Leung
Guy Robert Strapp”

2. The last sentence of the paragraph under the section headed “Shanghai Stock Exchange” in Appendix I “A SHARE MARKET IN THE PRC” of the Prospectus on page 63 shall be amended and restated as follows:

“As at the end of 25 February 2019, there was a total of 1506 listed companies and total market capitalization of approximately RMB 30.52 trillion.”

3. In Appendix II “THE SSE 50 INDEX (“SSE 50”)” of the Prospectus,
 - (i) The first sentence of the first paragraph on page 67 shall be amended and restated as follows:

“The SSE 50 is an index consisting of 50 constituent stocks which are the 50 largest stocks of good liquidity listed on the Shanghai Stock Exchange, and it is estimated that as of 25 February 2019 the 50 constituent stocks of the SSE 50 represent around 47.98% of the total market capitalisation of the Shanghai Stock Exchange.”

- (ii) The heading “Ten Largest Constituent Stocks” shall be changed to “List of Constituent Stocks” and all paragraphs (including the top 10 largest constituent stocks table) under such heading under the section headed “1. Basic Information” on page 68 shall be deleted in its entirety and replaced by the following:

“The complete list of constituent stocks of the SSE 50 is available on the website of the Shanghai Stock Exchange (www.sse.com.cn). In addition, China Securities Index Co., Ltd. also publishes information of the SSE 50 on its website (www.csindex.com.cn). The investors should note that the list of constituent stocks of the SSE 50 may be updated from time to time.”

II. The Prospectus is hereby supplemented as follows with effect from 28 March 2019:

Under the sub-section headed “Investment Strategy Used by the Sub-Fund” under the section headed “INVESTMENT STRATEGY OF THE SUB-FUND”, the fourth sentence on page 15 of the Prospectus shall be amended and restated as follows:

“In addition, the Sub-Fund may have holding of Securities which are non-constituent stocks from time to time in circumstances which are independent of the Manager, including where trading in a constituent security has been suspended, such holding results from a corporate action of a constituent security, or the portfolio is being rebalanced in anticipation or response to a rebalance of the SSE 50.”

The Prospectus may only be distributed if accompanied by this Addendum.

28 February 2019